



## Sample Bequest Clauses

Specific, unrestricted:

I give, devise and bequeath to Canadian Crossroads International the sum of \$\_\_\_\_\_ to be used for any purpose(s) approved by the Board of Directors of Canadian Crossroads International.

Specific, restricted with escape clause:

I give, devise and bequeath to Canadian Crossroads International the sum of \$\_\_\_\_\_ to be used for the following purpose(s) \_\_\_\_\_. If Canadian Crossroads International is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of Canadian Crossroads International.

General % unrestricted:

I give, devise and bequeath to Canadian Crossroads International \_\_\_\_% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of Canadian Crossroads International.

General %, restricted with escape clause:

I give, devise and bequeath to Canadian Crossroads International, \_\_\_\_% of my estate to be used for the following purpose(s) \_\_\_\_\_. If Canadian Crossroads International is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors of Canadian Crossroads International.

Residual contingent trust:

Upon the death of the survivor of my (wife, husband, daughter, son etc.) here named, \_\_\_\_\_, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to Canadian Crossroads International to be used for any purpose(s) approved by the Board of Directors of Canadian Crossroads International.

General Charitable Clause with Letter of Direction:

I give, devise and bequeath \_\_\_\_% of my estate to be divided equally to the list of charities that I supported in my lifetime. See Letter of Direction attached for list of registered charities.



Charitable Clause with instructions to Trustee/Executor re: capital gains elimination:

I give, devise and bequeath an undetermined amount of my estate to be divided equally to the list of charities that I supported in my lifetime. See Letter of Direction attached for list. These charities shall receive assets such as publicly traded securities and mutual funds in order to reduce the capital gains owing against my estate. I further instruct my Trustee to calculate the amount of such donations to negate any capital gains owing within the rules and regulations determined by the Canada Revenue Agency.